

**Name of warrant** TCB/5M/SSI/C/EU/Cash-11  
**Company name** Sai Gon Securities Incorporation  
**Subject** Notice of issue of covered warrant

**Content:**

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

1. Issuer:	Sai Gon Securities Incorporation
2. Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
- Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant TCB/5M/SSI/C/EU/Cash-11
- Name (code) of underlying security:	TCB
- Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	5 months
- Expiration date:	Jan 19, 2022
- Conversion ratio:	5:1
- Exercise price (exercise index):	55,000 VND
- Value of collateral:	50% value of CWs registered for offering VND
5. Quantity of warrants registered for offering:	11,000,000 warrants
6. Issue price:	2,000 VND
7. Minimum subscription quantity:	100 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 08:00, August 19, 2021 to 10:00, August 19, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of SSI and via SSI's website
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch